

CALIFORNIA WIC VENDOR PORTAL USER GUIDE

Latest update 11/28/2022

INSIDE THIS GUIDE

This guide will provide vendors with information and steps to follow to access vendor portal features and support.





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Definitions

1. New User: Users are defined by the email address used to create/register an account. If an email account has not been used to create an account, that email account is considered a new user.

2. Existing User: A user/email account that has been used to register a user and can log into the Vendor Portal without going through the registration process. An existing user will enter their email address and password created during the registration process.

3. Access Code: A code issued by CDPH/WIC for the purpose of identifying user(s) authorized to create new user accounts for a specific contract ID. New user accounts will not be created for contract ID's unless a valid access code is entered.

4. OKTA: a security application that uses multi-factor authentication to verify a user's identity. For example, verification codes will be sent to a user's email account each time a user logs in. The verification code must be entered into the Okta / Vendor Portal log in screens before the user will be allowed access to the portal.

Portal Timeline

Features of the Vendor Portal will be rolled out in phases and vendor alerts will be sent out to the vendor community when a new feature is released. The following table will be updated as the phases and timeline are developed.

Phase 1	December 2022	VWIX will no longer be available.
		Vendor Portal Feature Available:
		Account registration for users
		View MADR rates

Help and Support

CA WIC Vendor Help Desk

Phone: 800-224-7472, option 2 Email: WICVendorinfo@cdph.ca.gov

1. Access Code for the Vendor Portal

CDPH/WIC will assign an access code to each vendor contract identification number (ID) for use in the account registration process. The access code will be sent to the email address on file with CDPH/WIC.

Note: The Access Code will be assigned to the Contract ID and NOT to the Vendor ID.

If you have multiple stores under a single contract ID, you will receive only one access code. This access code will be used to register users for all stores under the contract ID.

If you have multiple contract ID's, then you will receive multiple access codes. You will use the appropriate access code to register users for each store. You will register users for each store by entering the access code assigned to the store's contract ID.

One Access Code will be sent and Two Access Codes will be sent. One Access Code will be used for all stores under the sent and used for the store One Access Code will be used for contract ID. under the contract ID. the stores under each contract ID. Owner Owner Owner Contract Contract Contract Contract ID ID ID ID Store Store Store Store Store Store Store

The table below provides examples for clarification:

*This table is for clarification purposes only and is not intended to capture all possible scenarios.

CDPH/WIC will send the Access Code(s) to the email address you have on file with us. This access code will be used each time you register a **new user / email address** for a contract ID.

Once you have registered a new user/email address for a contract ID, you will not need to enter the access code again.

However, if you wish to register a new user/email address for a contract ID, you will need to enter the access code. Please make note of your access code(s) for future purposes.

1.1 I Did Not Receive My Access Code, What Do I Do?

The access code for your contract ID(s) will be sent to the primary email address on file at CDPH/WIC.

If you did not receive the access code to create/register your email address as a new user, contact your Vendor Consultant: Phone: 800-224-7472, option 2 or Email: WICVendorinfo@cdph.ca.gov

Before contacting your Vendor Consultant, please check your Spam or Junk folder.

1.2 I Received my Access Code, now what?

If you have received your access code(s), you may begin the new user account creation process. Proceed to section, 2.1 How to Log on to the Vendor Portal – Creating a New User Account in the Vendor Portal in this user guide and following the steps.

You will register your email with Okta (CDPH/WIC's security system) by completing steps 1-3 in section 2.1. You will then wait 5 business days for your account to be activated.

Once you receive notice that your account has been activated, you may log into the Vendor Portal as an existing user. Follow in instructions in section 2.2.

2. Accessing the Vendor Portal

2.1 Creating a New User Account in the Vendor Portal

If you have never logged into the vendor portal, you will need to register for a new user account. You will need to create a new user account for each email address you want to use.

STEP 1			È	*) :	h 🖪	😩 🗄
Clear your web browser cache and cookies:			New tab New window New Incognito w	indow	Ctrl+	Ctrl+T Ctrl+N Shift+N
1. Open your web browser (ex. Google)			History Downloads Bookmarks			► Ctrl+J
2. Click the three date at			Zoom	- 10	0% +	13
the upper right corner &			Print Find			Ctrl+P Ctrl+F
Select "More tools"	Save page as	Ctrl+S	More tools			-
3. Select "Clear browsing	Create shortcut		Edit	Cut	Сору	Paste
data"	Clear browsing data	s 3-Del	Settings Help			+
	Extensions Task manager	Shift+Esc	Exit			
	Developer tools	Ctrl+Shift+I	Managed by you	r organizat	tion	



 STEP 3 Sign up as a New User Complete this step if you Do Not have a user account for the Vendor Portal or if you are setting up a user account with a different email address. 1. Select "Sign Up"	CORPERTIENT OF CALIFORNIA DEPARTMENT OF PUBLIC HEAAITCH	Sign In Username Please enter a username Password Please enter a password Pernember me Sign In Need help signing in?
 2. Enter a. Your email address b. Password c. Your first name d. Your last name e. Access Code: provided to you in an email from CDPH-WIC (refer to Section 1) f. Store Ownership Name (the legal entity) g. WIC Contract ID Number 3. Click the "Register"	Create Account	2

The Verification Email notice will appear after the "register" button is pressed.	e Presidentes
	Verification email sent To finish signing in, check your email. Back to sign in
4. Go to your email account and locate an email from " Okta "	Subject Line: Okta Activate Your California WIC Vendor Portal Account
Subject Line: Activate Your California WIC Vendor Portal Account.	
Open the email to activate your vendor portal account.	WIC Vendor Welcome to the California WIC Vendor Portal!
	To verify your email address and activate your account, please click the following link:
5. Click the "Activate Account" button in the email.	Activate Account 5 For questions regarding the Vendor Portal enrollment process, please contact the WIC Vendor Portal Help Desk at (800) 224-7472 option 2.
You will be redirected to the WIC Login page after the "Activate Account" button is selected.	This is an automatically generated message by <u>Okta</u> . Replies are not monitored or answered.



	Subject Line:
8. Go to your email account and find an email	One-time verification code - California WIC Vendor Portal - Action Required: One-time verification code 🛛 🚺 8
from "OKTA".	California W/C Vander Portal Action Paguirad: One
Subject Line: One-time verification code	time verification code
	Hi Bonnie,
Open the "One-time verification code" email and locate the verification code.	You are receiving this email because a request was made for a one-time authentication code. Please return to the California WIC Vendor Portal and enter the following code where requested Please enter the following code for verification:
*Check your Junk/Spam folder if you do not see the email in your inbox	For questions regarding the Vendor Portal enrollment process, contact the California WIC Vendor Portal Help Desk at (800) 224-7472 option 2.
	This is an automatically generated message by Okta. Replies are not monitored or answered.
9. Enter the one-time verification code from the OKTA email into the Verification Code field.	Verify with Email Authentication A verification code was sent to . Check your email and enter the code below.
Click the "Verify" button	Haven't received an email? Send again
	Verification code
	774888
	Do not challenge me on this device for the next 7 days
	Verify 🥌 🧐





2.3 Resetting your Password

If you forget your password or want to change your password, perform the following steps.



Stop 2	
Step S	
 Select "Forgot Password" to reset your password 	Sign In
After you select the "Forgot Password" link, you will be asked to enter your email address and a reset password link will be sent to that email address.	Need help signing in? Forgot password? Cullock account? Help Desk 800-224-7472 Option 2 Help Don't have an account? Sign up
2. The "Email Sent!" message will appear on your screen.	
	Email sent!
Go to your email account and follow the instructions.	Email has been sent to with instructions on resetting your password.
	Back to sign in

 Go to your email account and find the email from "Okta". 	Okta Account password reset - California WIC Vendor Portal -
Subject line "Account password reset – California WIC Vendor Portal".	California WIC Vendor Portal - Okta Password Reset Requested
Open the email and follow the instructions.	Hi Bonnie, A password reset request was made for your Okta account. If you did not make this request, please contact your system administrator immediately.
This link will expire in 1 hour. If the link expires, you will need to start the process over.	Click this link to reset the password for your username, WIC Vendor Email Reset Password (This link expires in 1 hour.
4. Click the "Reset Password" button	If you experience difficulties accessing your account, send a help request to your administrator: Go to your Sign-in Help page. Then click the Request help link.

5. Enter your new password twice. Once in the "new password" field and once in the "repeat password" field.	Reset your Okta password Password requirements:
6. Click the "Reset Password" button.	 At least 15 characters A lowercase letter An uppercase letter A number A symbol No parts of your username Does not include your first name Does not include your last name Your password cannot be any of your last 8 passwords
	Repeat password Reset Password 6

	Sign In
7. Enter your email address as	Username
the username and your new password.	Password
You can click the "eye" icon in the password box to make the password visible or hidden.	
	Remember me
	Sign In 🗧 8
8. Click the "Sign In" button	Need help signing in?
	Don't have an account? Sign up

2.4 Unlocking Your Vendor Portal Account

If you enter the incorrect password too many times, your account will lock and you will not be able to log in until you unlock the account.

Step 1	C wicvendor.wic.ca.gov/VendorPortal/
Begin Logging in to the WIC Vendor Portal Website: 1. Enter the following web	
address into your web browser: <u>https://wicvendor.wic.ca.gov</u> <u>/vendorportal/</u>	Login (2
2. Select "Login"	0123 4567 8901 2345
Step 2	
If the account is locked, the error message "Unable to sign in" will appear after your unsuccessful login attempt(s).	Sign In Unable to sign in
	Username Password
	••••••
	Remember me
 Click the link "Need help signing in?" 	Sign In
	Need help signing in? — 1
	Don't have an account? Sign up

After selecting the "Need help signing in?" link, a list of options will appear. 2. Select "Unlock account?"	Need help signing in? Forgot password? Unlock account? (2) Help Desk 800-224-7472 Option 2 Help	
3. Enter your email address in the "Email or Username" field.	Unlock account	
4. Click the "Send Email" button.	Email or Username	← 8
An email will be sent to your email account. Go to your email account.	Send Email Back to sign in	- 4

, _, _,			
5. Find a message from	Okta 2 Unlock Account - California WIC Vendor Portal - Okta Account Unlock Requested		
"Okta" with the subject line "Unlock Account – California WIC Vendor Portal"	California WIC Vendor Portal - Okta Account Unlock Requested		
6. Click the "Unlock Account" button.	An account unlock request was made for your Okta account. If you did not make this request, please contact your system administrator immediately.		
This link will expire after one hour. If the link expires, you will need to start the process over.	Click this link to unlock the account for your username, Unlock Account This link expires in 1 hour.		
	If you experience difficulties accessing your account, send a help request to your administrator:		
	Go to your Sign-in Help page. Then click the Request help link.		
After clicking the "Unlock Account" box the "Account successfully unlocked!"			
message will appear on your screen.	Account successfully unlocked!		
	You can log in using your existing username and password.		
7. Click the "Back to sign in"			
button.	Back to sign in		

Step 3	Sign In	
Your Vendor Portal account is now unlocked.	Username	
Now you need to choose a new password for current and future logins.	Password	
	••••••••••	
	Remember me	
1. Select the "Forgot	Sign In	
Password?" link	Need help signing in?	
	Forgot password?	
	Unlock account?	
	Help Desk 800-224-7472 Option 2	
	Help	
	Don't have an account? Sign up	

2. Enter vour email address	PublicHealth	
and click the "Reset via Email" button.	Reset Password	
After you click the button, an email will be sent to your email account	Email or Username	
	Reset via Email 🗧	2
	Back to sign in	
The "Email Sent!" message will appear.		
	Email sent!	
Go to your email account and follow the instructions included in the email from Okta: Subject Line: Password	Email has been sent to with instructions on resetting your password.	
reset	Back to sign in	

3. Find the email from Okta:	
Subject Line: Password reset	
	California WIC Vendor Portal - Okta Password Reset Requested
Open the email.	Hi Bonnie,
Click the " Reset Password"	A password reset request was made for your Okta account. If you did not make this request, please contact your system administrator immediately.
	Click this link to reset the password for your username, <u>beje117+1@gmail.com</u> :
	Reset Password
	This link expires in 1 hour.
	If you experience difficulties accessing your account, send a help request to your administrator:
	Go to your Sign-in Help page. Then click the Request help link.
4. Enter your new password	Reset your Okta password
twice.	
	Password requirements:
Once in the "new password"	At least 15 characters
neid and once in the repeat password" field	A lowercase letter
	An uppercase letter
	A number
	• A symbol
	 No parts of your username
	 Does not include your first name
	 Does not include your last name
	 Your password cannot be any of your last 8
	passwords
	New password
5. Click the "Reset Password"	— 4
button.	Depart accounted
	Repeat password
	Reset Password

	Sign In	
6. Enter your email address as the username and your new password.	Username	
You can click the "eye" icon in the password box to make	Password	
hidden.	••••••	6 -
	Remember me	
	Sign In	• •
7. Click the "Sign In " button	Need help signing in?	
	Don't have an account? Sign up	

2.5 Deleting an Existing User Account

Contact the WIC Vendor Help	Notify CDPH/WIC if:
Desk	- An email / user account is no longer valid or in use at your organization
	You may call or email the WIC Vendor Help Desk: Phone: 800-224-7472, option 2 Email: WICVendorinfo@cdph.ca.gov

3. How to View Your MADR Rates

You will be able to view the MADR rates assigned to your user account.



 Step 3 1. Select the Peer Group by clicking on the arrow. A list of all peer groups linked to your account will appear, select your choice. 2. Click the "Run Report" button 	Hons Logott	Maximum Allowable Department Reimbursen Per Group U - All here specer and 2.8 - segsteres 2.9 - full-time group and 2.9 - registeres 2.9 - full-time group and 2.9 - registeres	nent (MADR) Rates	Run Report
The MADR report will appear for the selected peer group. The report is a PDF document and contains all the UPC's and their MADR rates for the contract's peer group.	Conservation Pressure Generated Date: 11/02 Effective Date Pressure 09/22/2022 Bi 09/22/2022 Bi	California WIC Program MADR Report Peer Group: B2 Full-line grocer w/ 3-5 Effective Date: 09/22/2022 S/2022 eer Group 2 Full-line grocer w/ 3-5 registers 2 Full-line grocer w/ 3-5 registers	registers UPC 00011110399021 00011110585899 00011110587336 00011110587336 0001110587374 0001540002646 00085239311578 00011161160397 00015400162333 0003800596827 000042400107934 00088222010091 00098487201812 00026631000011 00078742369259 00011110821379 00028700102718 00048500052013	MADR Rate 3.29 0.95 1.05 1.15 1.25 1.35 1.45 1.55 1.65 1.75 0.95 0.95 0.95 0.95 0.95 0.95 0.95 0.95 0.95 0.95 0.95 0.95 0.95 0.95 0.95 0.95 0.95 0.95

